

Energy Systems Installation Tax Credit

To claim this Energy Credit, complete this form and have the Office of Energy & Resource Planning attach their approval seal. If you are claiming credit for more than one unit, please attach a form showing the costs of each unit. For complete information, contact the Office of Energy & Resource Planning, 1594 W North Temple, Suite 3610, SLC, UT, 84114, telephone (801) 538-5428.

Name of taxpayer or business claiming credit	Your Social Security number - -
Location of system installed	Federal identification number - -

- | | | | | |
|---|--|---|--|-------------------------------------|
| 1. a. <input type="checkbox"/> Individual | 2. a. <input type="checkbox"/> New system and installation | 3. a. <input type="checkbox"/> Active solar | c. <input type="checkbox"/> Photovoltaic | e. <input type="checkbox"/> Hydro |
| b. <input type="checkbox"/> Business Entity | b. <input type="checkbox"/> Addition to existing system | b. <input type="checkbox"/> Passive solar | d. <input type="checkbox"/> Wind | f. <input type="checkbox"/> Biomass |

4. Energy system is installed and operating in a: ☐ Residential b. ☐ Commercial unit as of _____

Residential Unit Credit Calculation Complete this section if box 4a is checked

5. Total cost of existing energy systems for which applicant has claimed credit
6. Cost of new system equipment
7. Cost of new system installation
8. Total eligible system cost (add lines 5, 6 and 7)
9. Enter 25% of line 8, NOT TO EXCEED \$2,000
10. Enter tax credits previously allowable for systems previously installed
11. Total (line 9 less line 10)
12. Qualifying tax credit from other residential units (number of units: _____; maximum credit \$2,000/unit)
13. Share of qualifying tax credit from partnerships, trusts or small business corporation (number of units _____)
14. Carryover of unused residential energy tax credit not completely used to offset previous taxes
15. Total resident unit energy credit allowable (add lines 11, 12, 13 and 14)

IF YOU CHECKED BOX 1a, STOP HERE. IF YOU CHECKED BOX 1b, enter this amount on line 25 below.

IMPORTANT - PLEASE READ: Refer to the instructions for your INCOME TAX (TC-40), CORPORATE TAX (TC-20 or TC-20S), or FIDUCIARY TAX (TC-41) to determine the line number on which you will record this credit.

MUST BE OWNER OCCUPIED	5.	
	6.	
	7.	
	8.	
	9.	
	10.	
	11.	
	12.	
	13.	
	14.	
	15.	

Commercial Unit Credit Calculation Complete this section if box 4b is checked

16. Total cost of existing energy systems for which applicant has claimed credit
17. Cost of new system equipment
18. Cost of new system installation
19. Total eligible system cost (add lines 16, 17 and 18)
20. Enter 10% of line 19, NOT TO EXCEED \$50,000
21. Enter tax credits previously allowable for systems previously installed
22. Total (line 20 less line 21)
23. Carryover of unused residential energy tax credit not completely used to offset previous taxes
24. Total commercial energy credit allowable (add lines 22 and 23)
25. Residential units installed by business entity (from line 15 above)
26. Total tentative credit (add lines 24 and 25)
27. Enter applicable tax liability from form TC-20, TC-20S, TC-40
28. Energy systems tax credit - enter the lesser of line 26 or 27 here.

IMPORTANT - PLEASE READ: Refer to the instructions for your INCOME TAX (TC-40), CORPORATE TAX (TC-20 or TC-20S), or FIDUCIARY TAX (TC-41) to determine the line number on which you will record this credit.

16.	
17.	
18.	
19.	
20.	
21.	
22.	
23.	
24.	
25.	
26.	
27.	
28.	

29. CARRYOVER TAX CREDIT. If line 26 is greater than line 27, enter difference here.
This amount will be carried over to next tax period.
Retain a copy of this form to verify carryover.

29.

--